

Recommendation Paper for using BoardPro

Back in early 2020 I was approached by a company called Stellar who provide information and board management software. At the time the costs involved were not economically viable for our requirements.

Earlier this year I was introduced to BoardPro. I have since attended an online 30-minute demonstration, registered for a 30 day free trial (expires 11 August) and prepared a test Board pack, minutes and action register which I will share on screen at the Board meeting.

Cost for non-profit organisations for the **Premium package is \$1,500 + GST per annum**. Sub committees are an additional \$270 per committee. As we only run meetings every two months, they have offered to throw in the sub committee/s for free. There is a cheaper package at \$900 but this is very limited in its features and doesn't offer the very useful annotating tool which is highly recommended.

If you stop using BoardPro you are given sufficient time to download all the information from your account before closing down the account after which they delete all data 90 days later.

Recommendation: I recommend Trustees consider using BoardPro for Board / Committee management as means for continuous improvement and professionalism in our way of operating.

Helga Perry
Trust Manager