

Investment Summary

Jake Olsen from Craigs Investment Partners will provide an update to Trustees via Zoom link. A summary of investment position will be emailed out before the meeting – I will update BoardPro also with this information once available.

After working through the sale proceeds from the 215 Main Street, Pahiatua and 163 East St, Greytown properties and finalising the available money in our 025 account, another \$2.5 million has been transferred into CIPs bank account for investment in managed funds.

Attached as Appendix 1 is a quick summary to show where the \$2.5 million came from.

Helga Perry
Trust Manager